

BAYVIEW CAPITAL GROUP ANNOUNCES LATEST TRANSACTION



WAYZATA, MINNESOTA, January 9, 2016 — Bayview Capital Group announced today that its client, Scientific Plastics Corporation (“SPC”), has been acquired by Pexco a leading North American specialty plastics manufacturer across Medical, Defense, and Industrial markets and a portfolio company of Odyssey Investment Partners.

Scientific Plastics Corp. is a dual-certified ISO 9001 and ISO 13485 manufacturer of injection-molded plastics with extensive experience processing demanding engineering materials such as PEEK, Ultem®, polysulfone, polycarbonate, and many others.

This acquisition marks the second in the last month for Pexco, with the company having acquired Precision Extrusion, Inc., the medical extruder, in early December 2015.

About Pexco

Based in Atlanta and with multiple plants in the U.S. and Mexico, Pexco is a North American leader in the design and fabrication of specialty plastic products. We provide standard and custom parts and components to manufacturers and end-users across industrial, life science, commercial and consumer market applications.

About Odyssey Investment Partners

Odyssey Investment Partners is a leading private equity investment firm with a 20+ year history of partnering with skilled managers to transform middle-market companies into more efficient and diversified businesses with superior growth profiles.

About Bayview Capital Group LLC

Bayview Capital Group is a boutique mergers and acquisitions firm specializing in the representation and sale of premier middle-market companies in traditional manufacturing and service industries. Bayview works with a limited client base so it can devote concentrated resources and personalized attention to each transaction. Client company revenues range between \$10 million and \$100 million. The company was founded in 1995 and operates with offices in Wayzata, Minnesota.

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